

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Nomura Corporate Funding Americas, LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to CVI CVF II Lux Master S.a.r.l. ("Purchaser") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), to the extent of \$20,712,440.80, and the relevant portion of any and all proofs of claim (No. 11305) filed by Seller's assignor with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

IN WITNESS, WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 22<sup>nd</sup> day of May, 2013.

NOMURA CORPORATE FUNDING  
AMERICAS, LLC

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Sandor Hau

Managing Director

CVI CVF II LUX MASTER S.a.r.l.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

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IN WITNESS WHEREOF, this EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 21<sup>st</sup> day of May, 2013.

NOMURA CORPORATE FUNDING  
AMERICAS, LLC

By: \_\_\_\_\_  
Name:  
Title:

CVI CVF II LUX MASTER S.a.r.l.

By: Tiffany Parr  
Name:  
Title:

**Tiffany Parr**  
**Authorized Signer**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

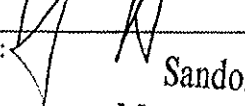
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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

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AMERICAS, LLC

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_ Sandor Hau  
Managing Director  
CVI CVF II LUX MASTER S.a.r.l.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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AMERICAS, LLC

By: \_\_\_\_\_  
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Title:

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By: Tiffany Parr  
Name:  
Title:

**Tiffany Parr**  
**Authorized Signer**

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Seller hereby waives any objection to the transfer of the claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing claim, recognizing Purchaser as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Purchaser.

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NOMURA CORPORATE FUNDING, LLC

By: 

Name:

Title:

Sandor Hau  
Managing Director

CVI CVF II LUX MASTER S.a.r.l.

By: \_\_\_\_\_

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Title:

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Authorized Signer**

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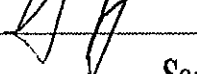
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CVI CVF II LUX MASTER S.a.r.l.

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Name: \_\_\_\_\_  
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By: Tiffany Parr  
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Title:

536-109/AGR/3810092.1  
Tiffany Parr  
Authorized Signer

Tiffany Parr  
Authorized Signer